403(b) Plan Enrollment Instructions



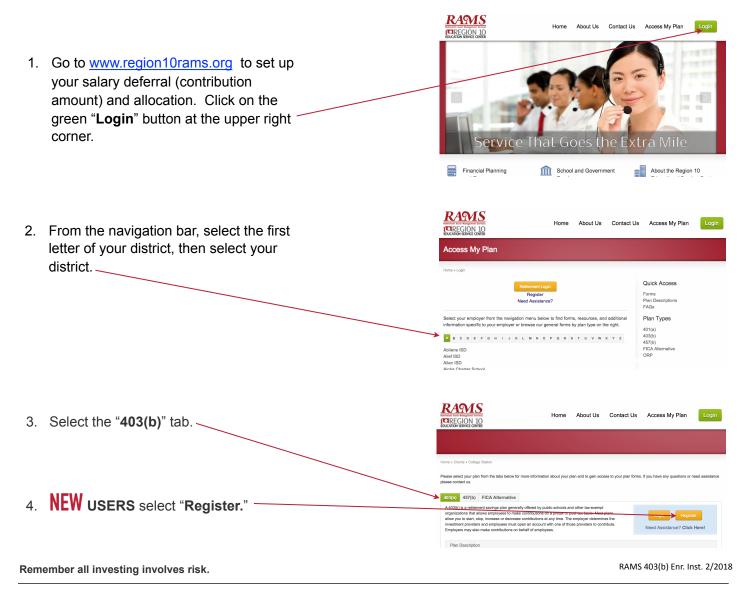
These are instructions for **FIRST TIME USERS** creating a traditional 403(b) account for the first time, or **EXISTING USERS** logging into their existing account on <u>www.region10rams.org</u>.

TRADITIONAL 403(b): This plan automatically deducts part of your salary into the retirement savings plan before taxes are taken out. The money grows tax-deferred until it's withdrawn, and then the taxes come due.

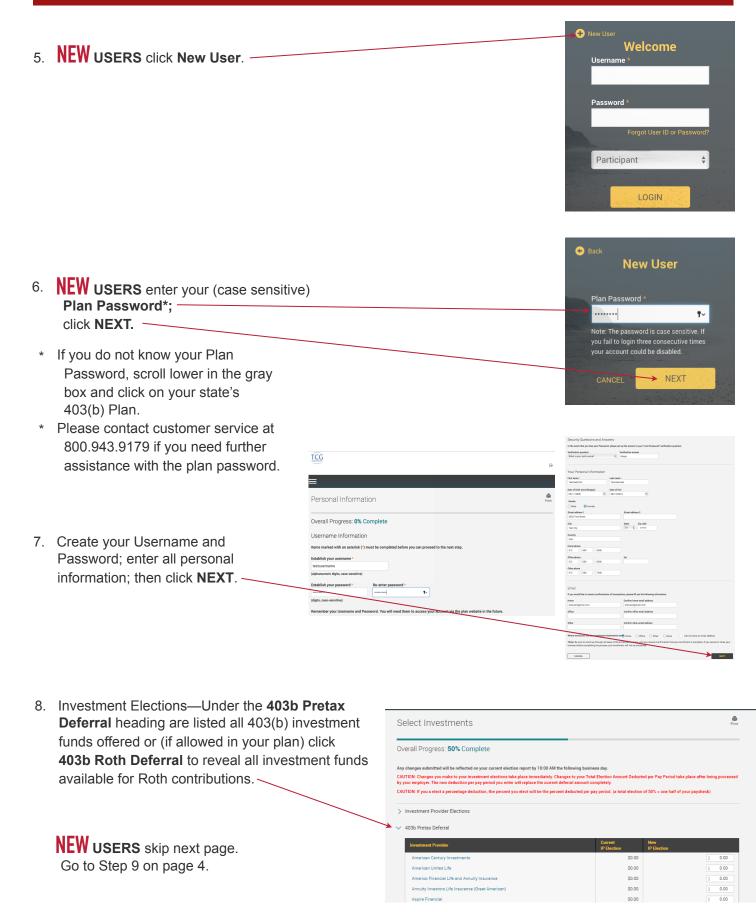


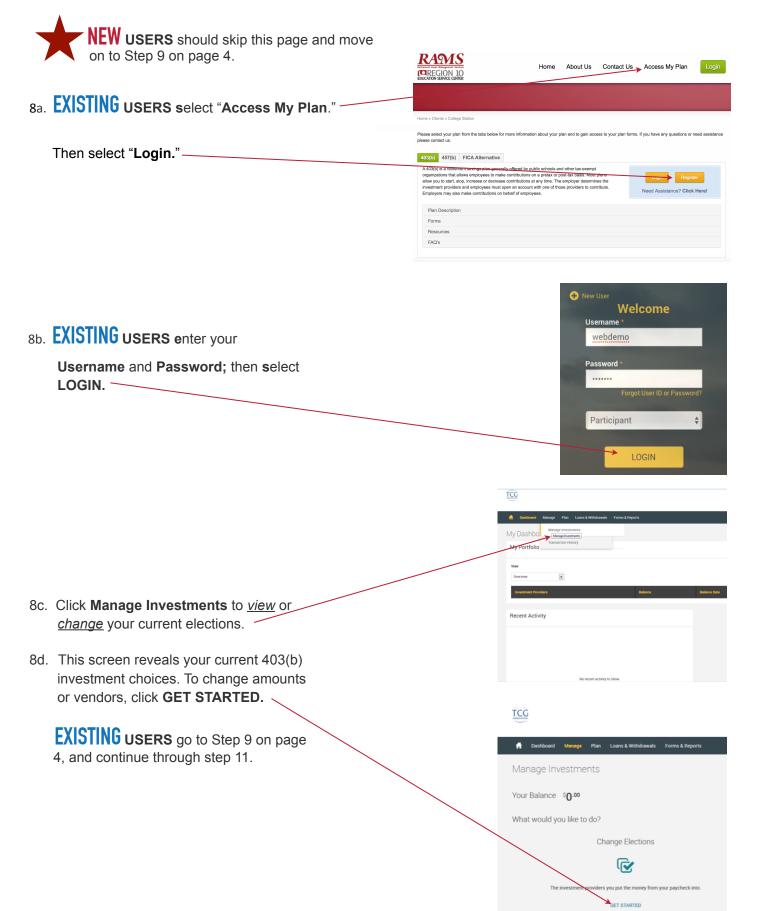
ROTH 403(b): This plan automatically deducts part of your salary into the retirement savings plan **after** taxes are taken out. The interest and earnings withdrawn from a Roth Account are tax-free if the distribution is considered "gualified."

REMINDER: You can have both a traditional and a Roth 403(b)—and contribute to one or both at the same time—if allowed by your plan.



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RAMS 403(b) Plan Enrollment Instructions

9. Next you will apply apply the dollar amount of your contribution to the investment(s) of your choice.

9a. If you wish to make contribution on a pre-tax basis, click the 403b Pretax Deferral option and assign your elected amounts. Click the authorize checkbox and to proceed with your enrollment.

9b. If you wish to make a Roth contribution, click the **403b Roth Deferral** option and assign your elected amounts. Click the authorize checkbox and to proceed with your enrollment.

merico Financial Life and Annuity Insurance	\$0.00	5 0.00
rmaity Investors Life Insurance (Great American)	\$0.00	3 0.00
apire Financial	\$0.00	3 0.00
XA Equitable Life Insurance	\$0.00	0.00
M Life	\$0.00	3 0.00
ommonwealth Annuity	\$0.00	5 0.00
AM Funda	\$0.00	5 0.00
denated Funds	\$0.00	5 0.00
delity Security Life Insurance Company	\$0.00	5 0.00
rat Investora	\$0.00	3 0.00
sanklin Templeton Investments	\$0.00	5 0.00
WN Securities Inc.	\$0.00	5 0.00
Drace Mann	\$0.00	5 0.00
dustrial Alliance Pacific (acquired by Security Benefit)	\$0.00	5 0.00
IC Group	\$0.00	1 0.00
efferson National Life Insurance Company	\$0.00	5 0.00
egend Group Inc.	\$0.00	c 0.00
incoln Financial Group	\$0.00	5 0.00
incoln Investment Planning Inc.	\$0.00	3 0.00
wi Life	\$0.00	5 0.00
idland National Life Insurance Company	\$0.00	3 0.00
odem Woodmen of America	\$0.00	< 0.00
ational Life Group	\$0.00	5 0.00
we York Life Insurance and Annuity Corporation	\$0.00	5 0.00
orth American Co for Life and Health Insurance	\$0.00	3 0.00
ppenheimer Funda Distributor	\$0.00	3 0.00
antegra Retirement Services	\$0.00	3 0.00
lantitember Syca Corp.	\$0.00	5 0.00
verSource Investmenta	\$0.00	5 0.00
ydax Investmenta	\$0.00	5 0.00
ecurity Benefit	\$0.00	3 0.00
artinal Group Funda	\$0.00	3 0.00
metra Life Insurance Company	\$0.00	s 0.00
Rowe Price Trust Company	\$0.00	5 0.00
he Vanguard Group	\$0.00	5 0.00
trivent Financial for Lutherana	\$0.00	3 0.00
ansamerica Life Insurance Co	\$0.00	5 0.00
SAA Life Insurance Company	\$0.00	5 0.00
ale .	\$0.00	3 0.00
DYA Financial (formerly ING Life)	\$0.00	5 0.00
DYA RefieSter (formerly ING RefieSter)	\$0.00	5 0.00
widel & need	\$0.00	5 0.00
watern National Life Insurance Company	\$0.00	5 0.00
	\$0.00	\$2.00
euthorize the investment election changes to this money source		
SET TABLE		

BACK

> 403b Roth Defemal

Overall Progress: 50% Complete

ny changes submitted will be influcted on your current election report by 10:00 AM the following business day: AMDNE Changes your hundle is your influent elections has place the inmediately. Changes your Tatal Election Amount Deducted per Pay Period take place after being process y your employer. The new deduction pr pay paried you enter will replace the current defend amount completely.

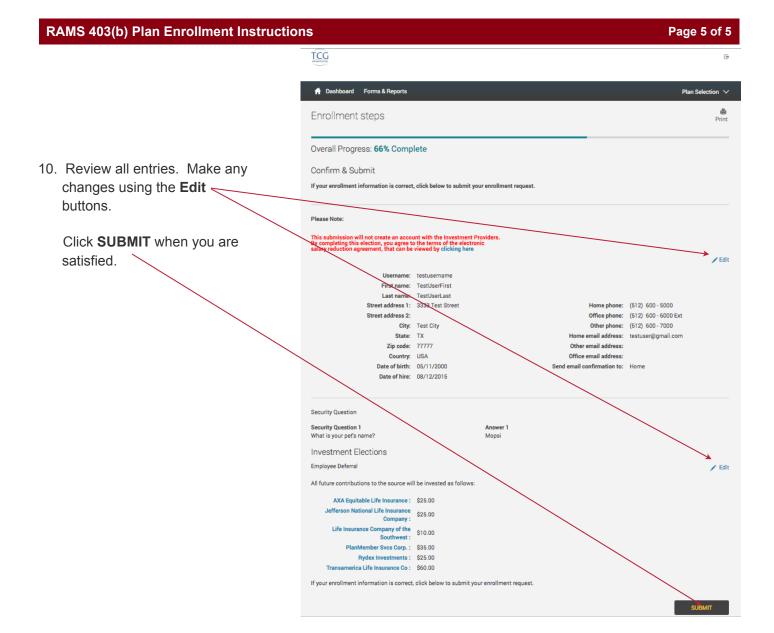
Investment Provider Elections

403b Pretax Deferral

Select Investments

403b Roth Deferral

	IP Election I	P Election
American Century Investments	\$0.00	S 0.00
Annuity Investors Life Insurance (Great American)	\$0.00	S 0.00
Aspire Financial	\$0.00	\$ 0.00
AXA Equitable Life Insurance	\$0.00	\$ 0.00
Federated Funds	\$0.00	\$ 0.00
First Investors	\$0.00	S 0.00
GWN Securities Inc.	\$0.00	\$ 0.00
Horace Mann	\$0.00	\$ 0.00
Legend Group Inc.	\$0.00	S 0.00
Lincoln Financial Group	\$0.00	S 0.00
Lincoln Investment Planning Inc.	\$0.00	S 0.00
Met Life	\$0.00	\$ 0.00
National Life Group	\$0.00	S 0.00
Oppenheimer Funds Distributor	\$0.00	S 0.00
PlanMember Svcs Corp.	\$0.00	S 0.00
Security Benefit	\$0.00	S 0.00
Symetra Life Insurance Company	\$0.00	3 0.00
T Rowe Price Trust Company	\$0.00	\$ 0.00
Valie	\$0.00	S 0.00
VOYA Financial (formerly ING Life)	\$0.00	S 0.00
VDYA ReliaStar (formerly ING ReliaStar)	\$0.00	3 0.00
	50.00	\$0.0



11. Well done! You are finished! Your six-digit Confirmation Number will be emailed to you.

Please note: Your contribution may be cancelled if you have not set up an account with the vendor(s). To review your vendor registrations, **click here**.

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	🛉 Dashboard Forms & Reports	Plan Selection \smallsetminus
_	Enrollment steps	Print
	Overall Progress: 100% Complete	
	Congratulations! Your Account has been Created. The confirmation number for this transaction is: 348162	
	You may access your account via the plan's website at at any time using your Username and Password. If you elected to receive email confirmations, you will receive confirmation of your enrollment at the email address specified.	
	Rexainders:	
	Your contribution may be concelled if your Vendors and Products are not properly registered. To review your Product Registration, click here.	